

INTERNAL

The office — a walkthrough

Every founder surface, in the order a client moves through them.

index

/admin — The index of everything in the office. Start here.

check in a client

/admin/onboarding — Check in a signed client: the client, its policy, the agreed duties and the first commission entry, together. One form on purpose. A client without a disclosed rate is the thing this product argues with.

clients & tasks

/admin/clients — Every client, with their policy, duties, benefit schedule and HR access. Transcribe the insurer's schedule here, and publish it only once somebody has checked it against the document.

request desk

/admin/requests — Every request every client has raised. Critical and overdue are separated from merely open.

claims

/admin/claims — Claims recorded from insurer data, feeding every aggregate. Record a claim here; the client's totals move.

members & keys

/admin/members — Members and API keys across all clients. Issue and revoke keys for HRIS imports.

the funds · vc/pe

/admin/funds — Funds and their partners. Register the fund, then provision the partner.

commission ledger

/admin/commission — The ledger. Insert-only, forever. A wrong rate is corrected by a superseding entry. Both stay visible to the client.

audit log

/admin/audit — Every write to a client, the ledger or an AI interaction. If something is missing here, it did not happen the way you think.

table export

/admin/exports — Table exports. For getting data out in a form somebody can check.

kill switch

/admin/kill-switch — The global and per-client switch for AI answers. Read on every AI call.

settings

/admin/settings — The insurer service catalogue and retention settings. Deep links are re-verified here; a link that 404s is found by a member first otherwise.